

FINANCE & ACCOUNTING | COURSE BROCHURE

# Project Finance and Infrastructure Funding

5 days | Classroom training | English

**SMART HORIZON**

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2 Kingdom Street, Paddington
London W2 6BD, United Kingdom

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# Course content

## Why attend

Project finance is the main method used to fund large infrastructure, energy and industrial projects. This course explains how project finance structures work, how risks are allocated between parties, how projects are modelled and evaluated by lenders, and how public-private partnerships are structured. Participants analyse project cash flows, debt sizing and key contracts through case studies.

Infrastructure investment continues to grow worldwide, especially in energy transition and transport. This course gives you the knowledge to understand, evaluate and participate in project finance transactions.

## Professional Problems This Course Is Designed to Solve

• Difficulty translating subject knowledge into practical workplace decisions.
• Inconsistent approaches to the activities covered in the course outline.
• Lack of a structured plan for applying and reviewing new skills.

## Course methodology

The course combines expert explanation with project model exercises, risk allocation workshops, contract reviews and transaction case studies.

## Course objectives

By the end of this course, participants will be able to:
• Explain the structure and parties in project finance
• Allocate project risks through contracts and structures
• Analyse project cash flows and financial models
• Understand debt sizing, ratios and lender requirements
• Evaluate public-private partnership structures
• Understand funding sources including export credit and green finance

## Target audience

This course is suitable for:
• Project finance and infrastructure professionals
• Bankers and lenders
• Project developers and sponsors
• Public sector PPP officials
• Lawyers and advisers



# Course content

## Target competencies

Participants will develop competencies in:

- Project structuring
- Risk allocation
- Financial modelling
- Debt sizing
- PPP evaluation
- Infrastructure funding

## Course outline

### Day 1: Project Finance Fundamentals

| | |
|---|---|
| **09:00–09:54** | Corporate versus project finance |
| **09:54–10:48** | Special purpose vehicles |
| **10:48–11:00** | Key parties and their roles |
| **11:00–11:30** | **Coffee break** |
| **11:30–12:12** | Key parties and their roles (continued) |
| **12:12–13:06** | Project life cycle |
| **13:06–14:00** | Exercise: Mapping a project structure |

### Day 2: Risk Allocation

| | |
|---|---|
| **09:00–09:54** | Construction, operating and market risk |
| **09:54–10:48** | Key contracts: EPC, O&M and offtake |
| **10:48–11:00** | Political and regulatory risk |
| **11:00–11:30** | **Coffee break** |
| **11:30–12:12** | Political and regulatory risk (continued) |
| **12:12–13:06** | Insurance and guarantees |
| **13:06–14:00** | Workshop: Risk allocation matrix |



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## Day 3: Financial Modelling and Debt

| | |
|---|---|
| 09:00–09:54 | Project cash flow waterfall |
| 09:54–10:48 | Debt sizing and coverage ratios |
| 10:48–11:00 | Sensitivity and scenario analysis |
| 11:00–11:30 | **Coffee break** |
| 11:30–12:12 | Sensitivity and scenario analysis (continued) |
| 12:12–13:06 | Returns to equity |
| 13:06–14:00 | Lab: Analysing a project model |

## Day 4: Public-Private Partnerships

| | |
|---|---|
| 09:00–09:54 | PPP models and payment mechanisms |
| 09:54–10:48 | Value for money assessment |
| 10:48–11:00 | Procurement of PPPs |
| 11:00–11:30 | **Coffee break** |
| 11:30–12:12 | Procurement of PPPs (continued) |
| 12:12–13:06 | Contract management |
| 13:06–14:00 | Case study: A transport PPP |

## Day 5: Funding Sources and Trends

| | |
|---|---|
| 09:00–09:54 | Commercial banks and bonds |
| 09:54–10:48 | Export credit agencies and development banks |
| 10:48–11:00 | Green and sustainability-linked project finance |
| 11:00–11:30 | **Coffee break** |
| 11:30–12:12 | Green and sustainability-linked project finance (continued) |
| 12:12–13:06 | Refinancing |
| 13:06–14:00 | Capstone: Project financing proposal |

The timings provided are estimates and may vary depending on the number of participants and the discussions taking place during the



# Course content

sessions. They are indicative only and do not constitute a binding commitment.

## Dates, venues and fees

Current published course plans. Fees are per participant in GBP, excluding unconfirmed taxes.

| Venue | Start date | End date | Fee (GBP) |
|---|---|---|---|
| Singapore<br>Confirmed dates | 9 Nov 2026 | 13 Nov 2026 | **£2,820.–** |
| Online<br>Confirmed dates | 9 Nov 2026 | 13 Nov 2026 | **£1,250.–** |
| London<br>Confirmed dates | 23 Nov 2026 | 27 Nov 2026 | **£2,450.–** |
| Online<br>Confirmed dates | 23 Nov 2026 | 27 Nov 2026 | **£1,250.–** |
| Dubai<br>Confirmed dates | 7 Dec 2026 | 11 Dec 2026 | **£3,150.–** |
| Online<br>Confirmed dates | 7 Dec 2026 | 11 Dec 2026 | **£1,250.–** |
| Frankfurt<br>Confirmed dates | 14 Dec 2026 | 18 Dec 2026 | **£2,650.–** |
| Online<br>Confirmed dates | 14 Dec 2026 | 18 Dec 2026 | **£1,250.–** |



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## Dates, venues and fees (continued)

| Venue | Start date | End date | Fee (GBP) |
|---|---|---|---|
| Cape Town<br>Confirmed dates | 4 Jan 2027 | 8 Jan 2027 | **£1,890.–** |
| Online<br>Confirmed dates | 4 Jan 2027 | 8 Jan 2027 | **£1,250.–** |
| Kuala Lumpur<br>Confirmed dates | 11 Jan 2027 | 15 Jan 2027 | **£1,450.–** |
| Online<br>Confirmed dates | 11 Jan 2027 | 15 Jan 2027 | **£1,250.–** |
| Paris<br>Confirmed dates | 25 Jan 2027 | 29 Jan 2027 | **£2,860.–** |
| Online<br>Confirmed dates | 25 Jan 2027 | 29 Jan 2027 | **£1,250.–** |
| Istanbul<br>Confirmed dates | 8 Feb 2027 | 12 Feb 2027 | **£2,650.–** |
| Online<br>Confirmed dates | 8 Feb 2027 | 12 Feb 2027 | **£1,250.–** |
| Amsterdam<br>Confirmed dates | 22 Feb 2027 | 26 Feb 2027 | **£2,540.–** |



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## Dates, venues and fees (continued)

| Venue | Start date | End date | Fee (GBP) |
|---|---|---|---|
| Online<br>Confirmed dates | 22 Feb 2027 | 26 Feb 2027 | **£1,250.–** |
| Singapore<br>Confirmed dates | 8 Mar 2027 | 12 Mar 2027 | **£2,820.–** |
| Online<br>Confirmed dates | 8 Mar 2027 | 12 Mar 2027 | **£1,250.–** |
| Vienna<br>Confirmed dates | 15 Mar 2027 | 19 Mar 2027 | **£2,940.–** |
| Online<br>Confirmed dates | 15 Mar 2027 | 19 Mar 2027 | **£1,250.–** |
| London<br>Confirmed dates | 22 Mar 2027 | 26 Mar 2027 | **£2,450.–** |
| Online<br>Confirmed dates | 22 Mar 2027 | 26 Mar 2027 | **£1,250.–** |
| Dubai<br>Confirmed dates | 12 Apr 2027 | 16 Apr 2027 | **£3,150.–** |
| Online<br>Confirmed dates | 12 Apr 2027 | 16 Apr 2027 | **£1,250.–** |



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## Dates, venues and fees (continued)

| Venue | Start date | End date | Fee (GBP) |
|---|---|---|---|
| Frankfurt<br>Confirmed dates | 26 Apr 2027 | 30 Apr 2027 | **£2,650.-** |
| Online<br>Confirmed dates | 26 Apr 2027 | 30 Apr 2027 | **£1,250.-** |
| Kuala Lumpur<br>Confirmed dates | 10 May 2027 | 14 May 2027 | **£1,450.-** |
| Online<br>Confirmed dates | 10 May 2027 | 14 May 2027 | **£1,250.-** |
| Rome<br>Confirmed dates | 17 May 2027 | 21 May 2027 | **£2,450.-** |
| Online<br>Confirmed dates | 17 May 2027 | 21 May 2027 | **£1,250.-** |
| Paris<br>Confirmed dates | 24 May 2027 | 28 May 2027 | **£2,860.-** |
| Online<br>Confirmed dates | 24 May 2027 | 28 May 2027 | **£1,250.-** |
| Istanbul<br>Confirmed dates | 14 Jun 2027 | 18 Jun 2027 | **£2,650.-** |



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## Dates, venues and fees (continued)

| Venue | Start date | End date | Fee (GBP) |
|---|---|---|---|
| Online<br>Confirmed dates | 14 Jun 2027 | 18 Jun 2027 | **£1,250.–** |
| Amsterdam<br>Confirmed dates | 21 Jun 2027 | 25 Jun 2027 | **£2,540.–** |
| Online<br>Confirmed dates | 21 Jun 2027 | 25 Jun 2027 | **£1,250.–** |
| Barcelona<br>Confirmed dates | 5 Jul 2027 | 9 Jul 2027 | **£2,840.–** |
| Online<br>Confirmed dates | 5 Jul 2027 | 9 Jul 2027 | **£1,250.–** |
| Singapore<br>Confirmed dates | 12 Jul 2027 | 16 Jul 2027 | **£2,820.–** |
| Online<br>Confirmed dates | 12 Jul 2027 | 16 Jul 2027 | **£1,250.–** |
| London<br>Confirmed dates | 26 Jul 2027 | 30 Jul 2027 | **£2,450.–** |
| Online<br>Confirmed dates | 26 Jul 2027 | 30 Jul 2027 | **£1,250.–** |



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## Dates, venues and fees (continued)

| Venue | Start date | End date | Fee (GBP) |
|---|---|---|---|
| Dubai<br>Confirmed dates | 9 Aug 2027 | 13 Aug 2027 | **£3,150.-** |
| Online<br>Confirmed dates | 9 Aug 2027 | 13 Aug 2027 | **£1,250.-** |
| Frankfurt<br>Confirmed dates | 23 Aug 2027 | 27 Aug 2027 | **£2,650.-** |
| Online<br>Confirmed dates | 23 Aug 2027 | 27 Aug 2027 | **£1,250.-** |
| Rome<br>Confirmed dates | 6 Sept 2027 | 10 Sept 2027 | **£2,450.-** |
| Online<br>Confirmed dates | 6 Sept 2027 | 10 Sept 2027 | **£1,250.-** |
| Kuala Lumpur<br>Confirmed dates | 13 Sept 2027 | 17 Sept 2027 | **£1,450.-** |
| Online<br>Confirmed dates | 13 Sept 2027 | 17 Sept 2027 | **£1,250.-** |
| Paris<br>Confirmed dates | 20 Sept 2027 | 24 Sept 2027 | **£2,860.-** |



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## Dates, venues and fees (continued)

| Venue | Start date | End date | Fee (GBP) |
|---|---|---|---|
| Online<br>Confirmed dates | 20 Sept 2027 | 24 Sept 2027 | **£1,250.-** |
| Istanbul<br>Confirmed dates | 11 Oct 2027 | 15 Oct 2027 | **£2,650.-** |
| Online<br>Confirmed dates | 11 Oct 2027 | 15 Oct 2027 | **£1,250.-** |
| Amsterdam<br>Confirmed dates | 25 Oct 2027 | 29 Oct 2027 | **£2,540.-** |
| Online<br>Confirmed dates | 25 Oct 2027 | 29 Oct 2027 | **£1,250.-** |
| Singapore<br>Confirmed dates | 8 Nov 2027 | 12 Nov 2027 | **£2,820.-** |
| Online<br>Confirmed dates | 8 Nov 2027 | 12 Nov 2027 | **£1,250.-** |
| Cape Town<br>Confirmed dates | 15 Nov 2027 | 19 Nov 2027 | **£1,890.-** |
| Online<br>Confirmed dates | 15 Nov 2027 | 19 Nov 2027 | **£1,250.-** |



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## Dates, venues and fees (continued)

| Venue | Start date | End date | Fee (GBP) |
|---|---|---|---|
| London<br>Confirmed dates | 22 Nov 2027 | 26 Nov 2027 | **£2,450.-** |
| Online<br>Confirmed dates | 22 Nov 2027 | 26 Nov 2027 | **£1,250.-** |
| Dubai<br>Confirmed dates | 6 Dec 2027 | 10 Dec 2027 | **£3,150.-** |
| Online<br>Confirmed dates | 6 Dec 2027 | 10 Dec 2027 | **£1,250.-** |
| Frankfurt<br>Confirmed dates | 13 Dec 2027 | 17 Dec 2027 | **£2,650.-** |
| Online<br>Confirmed dates | 13 Dec 2027 | 17 Dec 2027 | **£1,250.-** |



# Course content

## Plan your next step

Dates, availability, exact venue, taxes, inclusions and payment terms require written confirmation. This brochure is not a quotation, registration, booking confirmation or visa invitation. Participants receive a Smart Horizon UK certificate of attendance; programmes are not externally accredited and do not award a professional qualification or designation. Confirm arrangements before booking travel.

For group or in-house training, contact our learning team to discuss your objectives and delivery arrangements.

## Contact Smart Horizon

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View the latest course details online