

GOVERNANCE & COMPLIANCE | COURSE BROCHURE

# Compliance Dashboards and Reporting to the Board

5 days | Classroom training | English

**SMART HORIZON**

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London W2 6BD, United Kingdom

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https://smarthorizon.uk



# Course content

## Why attend

Boards need concise, meaningful compliance information to oversee risk. This course shows compliance professionals how to design compliance dashboards and board reports: selecting metrics, combining data from monitoring, incidents and audits, presenting risk trends, escalating issues and writing clear board papers.

Long compliance reports often obscure the key messages. You will learn to report compliance in a way boards can act on.

## Professional Problems This Course Is Designed to Solve

- Difficulty translating subject knowledge into practical workplace decisions.
- Inconsistent approaches to the activities covered in the course outline.
- Lack of a structured plan for applying and reviewing new skills.

## Course methodology

Dashboard design exercises, board paper writing, presentation practice and case studies.

## Course objectives

By the end of this course, participants will be able to:

- Identify board information needs on compliance
- Select compliance metrics and indicators
- Consolidate data from multiple sources
- Design clear dashboards
- Write concise board papers
- Present and escalate compliance issues

## Target audience

This course is suitable for:

- Compliance officers and heads of compliance
- Risk managers
- Company secretaries
- Internal auditors
- Governance professionals



# Course content

## Target competencies

Participants will develop competencies in:

- Metric selection
- Data consolidation
- Dashboard design
- Board writing
- Escalation

## Course outline

### Day 1: Board Needs

| | |
|---|---|
| **09:00–10:08** | Board oversight duties |
| **10:08–11:00** | What boards want |
| **11:00–11:30** | **Coffee break** |
| **11:30–11:45** | What boards want (continued) |
| **11:45–12:53** | Common report problems |
| **12:53–14:00** | Exercise |

### Day 2: Metrics

| | |
|---|---|
| **09:00–10:08** | Leading and lagging indicators |
| **10:08–11:00** | Monitoring results |
| **11:00–11:30** | **Coffee break** |
| **11:30–11:45** | Monitoring results (continued) |
| **11:45–12:53** | Incidents and breaches |
| **12:53–14:00** | Workshop |

### Day 3: Dashboards

| | |
|---|---|
| **09:00–10:08** | Visual design |
| **10:08–11:00** | Trends |
| **11:00–11:30** | **Coffee break** |



# Course content

| | |
|---|---|
| **11:30–11:45** | Trends (continued) |
| **11:45–12:53** | Risk ratings |
| **12:53–14:00** | Hands-on |

## Day 4: Board Papers

| | |
|---|---|
| **09:00–10:08** | Structure |
| **10:08–11:00** | Executive summaries |
| **11:00–11:30** | **Coffee break** |
| **11:30–11:45** | Executive summaries (continued) |
| **11:45–12:53** | Recommendations |
| **12:53–14:00** | Writing practice |

## Day 5: Presenting

| | |
|---|---|
| **09:00–10:08** | Board presentations |
| **10:08–11:00** | Escalation |
| **11:00–11:30** | **Coffee break** |
| **11:30–11:45** | Escalation (continued) |
| **11:45–12:53** | Follow-up |
| **12:53–14:00** | Action plan |

The timings provided are estimates and may vary depending on the number of participants and the discussions taking place during the sessions. They are indicative only and do not constitute a binding commitment.



# Course content

## Dates, venues and fees

Current published course plans. Fees are per participant in GBP, excluding unconfirmed taxes.

| Venue | Start date | End date | Fee (GBP) |
|---|---|---|---|
| Rome<br>Confirmed dates | 16 Nov 2026 | 20 Nov 2026 | **£2,450.–** |
| Online<br>Confirmed dates | 16 Nov 2026 | 20 Nov 2026 | **£1,250.–** |
| Frankfurt<br>Confirmed dates | 7 Dec 2026 | 11 Dec 2026 | **£2,650.–** |
| Online<br>Confirmed dates | 7 Dec 2026 | 11 Dec 2026 | **£1,250.–** |
| Istanbul<br>Confirmed dates | 11 Jan 2027 | 15 Jan 2027 | **£2,650.–** |
| Online<br>Confirmed dates | 11 Jan 2027 | 15 Jan 2027 | **£1,250.–** |
| Dubai<br>Confirmed dates | 1 Feb 2027 | 5 Feb 2027 | **£3,150.–** |
| Online<br>Confirmed dates | 1 Feb 2027 | 5 Feb 2027 | **£1,250.–** |
| London<br>Confirmed dates | 15 Feb 2027 | 19 Feb 2027 | **£2,450.–** |



# Course content

## Dates, venues and fees (continued)

| Venue | Start date | End date | Fee (GBP) |
|---|---|---|---|
| Online<br>Confirmed dates | 15 Feb 2027 | 19 Feb 2027 | **£1,250.–** |
| Cape Town<br>Confirmed dates | 8 Mar 2027 | 12 Mar 2027 | **£1,890.–** |
| Online<br>Confirmed dates | 8 Mar 2027 | 12 Mar 2027 | **£1,250.–** |
| Dubai<br>Confirmed dates | 29 Mar 2027 | 2 Apr 2027 | **£3,150.–** |
| Online<br>Confirmed dates | 29 Mar 2027 | 2 Apr 2027 | **£1,250.–** |
| Vienna<br>Confirmed dates | 19 Apr 2027 | 23 Apr 2027 | **£2,940.–** |
| Online<br>Confirmed dates | 19 Apr 2027 | 23 Apr 2027 | **£1,250.–** |
| Cape Town<br>Confirmed dates | 10 May 2027 | 14 May 2027 | **£1,890.–** |
| Online<br>Confirmed dates | 10 May 2027 | 14 May 2027 | **£1,250.–** |



# Course content

## Dates, venues and fees (continued)

| Venue | Start date | End date | Fee (GBP) |
|---|---|---|---|
| London<br>Confirmed dates | 24 May 2027 | 28 May 2027 | **£2,450.-** |
| Online<br>Confirmed dates | 24 May 2027 | 28 May 2027 | **£1,250.-** |
| Rome<br>Confirmed dates | 14 Jun 2027 | 18 Jun 2027 | **£2,450.-** |
| Online<br>Confirmed dates | 14 Jun 2027 | 18 Jun 2027 | **£1,250.-** |
| Barcelona<br>Confirmed dates | 5 Jul 2027 | 9 Jul 2027 | **£2,840.-** |
| Online<br>Confirmed dates | 5 Jul 2027 | 9 Jul 2027 | **£1,250.-** |
| Amsterdam<br>Confirmed dates | 26 Jul 2027 | 30 Jul 2027 | **£2,540.-** |
| Online<br>Confirmed dates | 26 Jul 2027 | 30 Jul 2027 | **£1,250.-** |
| Paris<br>Confirmed dates | 16 Aug 2027 | 20 Aug 2027 | **£2,860.-** |



# Course content

## Dates, venues and fees (continued)

| Venue | Start date | End date | Fee (GBP) |
|---|---|---|---|
| Online<br>Confirmed dates | 16 Aug 2027 | 20 Aug 2027 | **£1,250.-** |
| Dubai<br>Confirmed dates | 30 Aug 2027 | 3 Sept 2027 | **£3,150.-** |
| Online<br>Confirmed dates | 30 Aug 2027 | 3 Sept 2027 | **£1,250.-** |
| Kuala Lumpur<br>Confirmed dates | 20 Sept 2027 | 24 Sept 2027 | **£1,450.-** |
| Online<br>Confirmed dates | 20 Sept 2027 | 24 Sept 2027 | **£1,250.-** |
| Rome<br>Confirmed dates | 11 Oct 2027 | 15 Oct 2027 | **£2,450.-** |
| Online<br>Confirmed dates | 11 Oct 2027 | 15 Oct 2027 | **£1,250.-** |
| Vienna<br>Confirmed dates | 1 Nov 2027 | 5 Nov 2027 | **£2,940.-** |
| Online<br>Confirmed dates | 1 Nov 2027 | 5 Nov 2027 | **£1,250.-** |



# Course content

## Dates, venues and fees (continued)

| Venue | Start date | End date | Fee (GBP) |
|---|---|---|---|
| Barcelona<br>Confirmed dates | 22 Nov 2027 | 26 Nov 2027 | **£2,840.-** |
| Online<br>Confirmed dates | 22 Nov 2027 | 26 Nov 2027 | **£1,250.-** |
| Cape Town<br>Confirmed dates | 6 Dec 2027 | 10 Dec 2027 | **£1,890.-** |
| Online<br>Confirmed dates | 6 Dec 2027 | 10 Dec 2027 | **£1,250.-** |

## Plan your next step

Dates, availability, exact venue, taxes, inclusions and payment terms require written confirmation. This brochure is not a quotation, registration, booking confirmation or visa invitation. Participants receive a Smart Horizon UK certificate of attendance; programmes are not externally accredited and do not award a professional qualification or designation. Confirm arrangements before booking travel.

For group or in-house training, contact our learning team to discuss your objectives and delivery arrangements.

## Contact Smart Horizon

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View the latest course details online